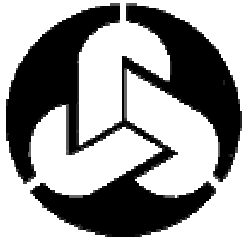
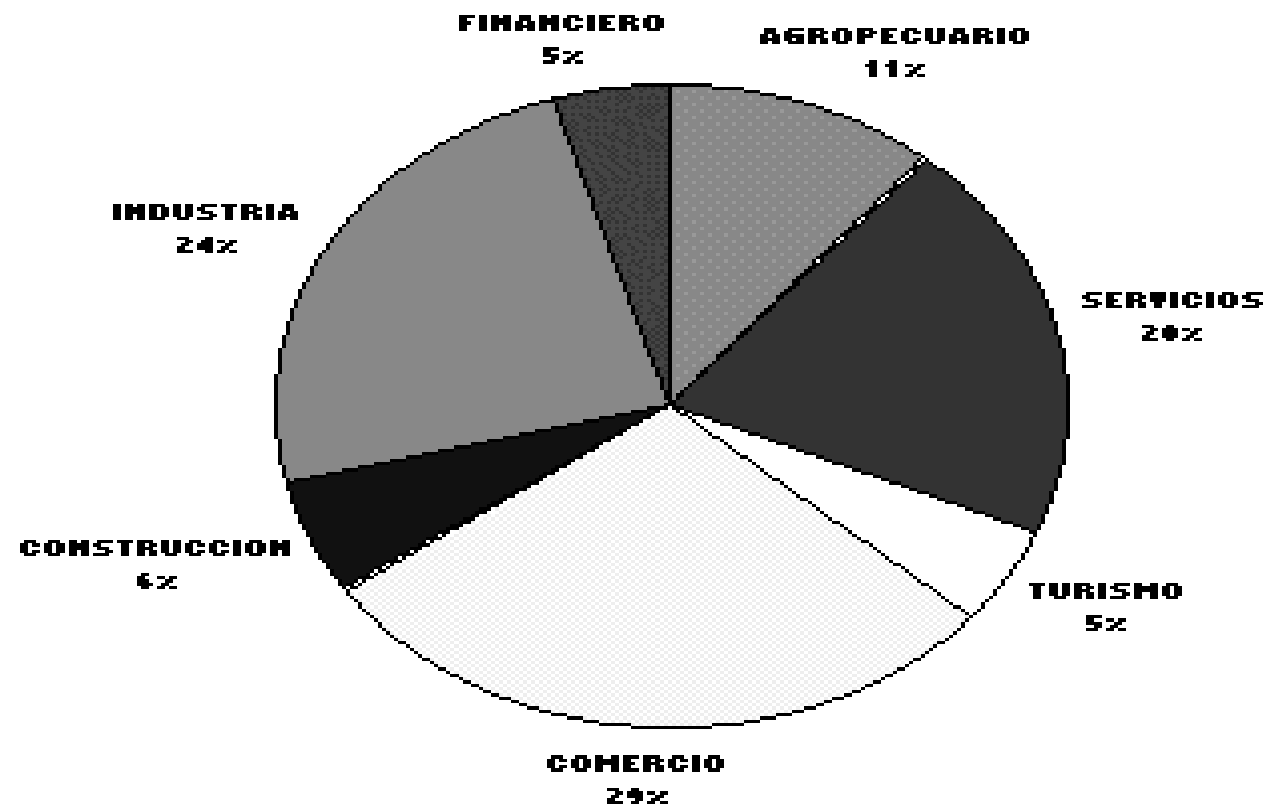




**II-2003 Encuesta Trimestral de Negocios
“ Pulso Empresarial ”**

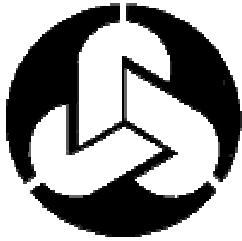


Distribución de la muestra por sector económico

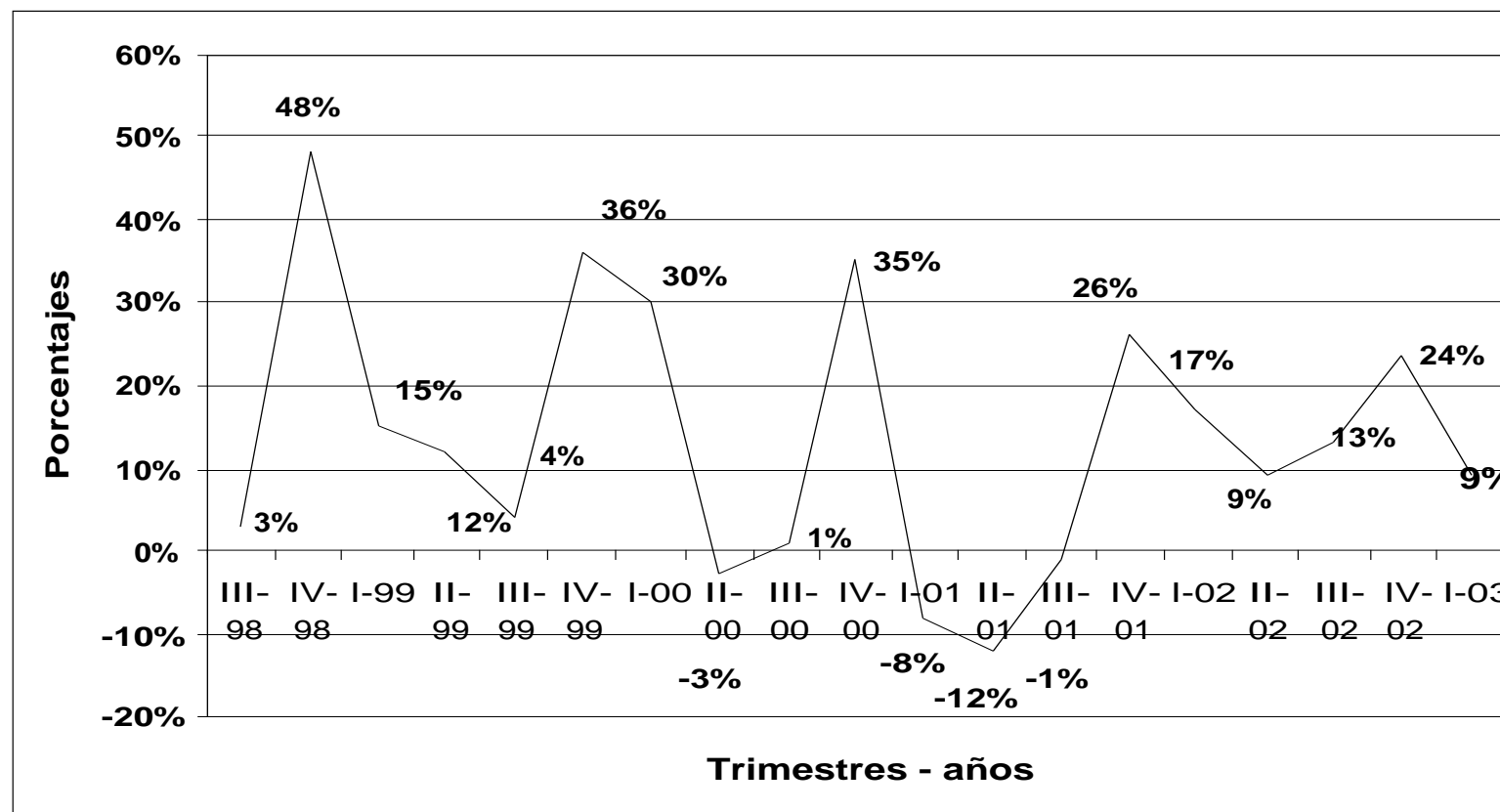


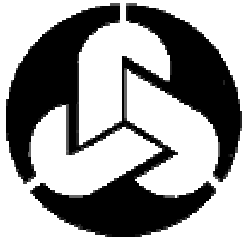


**EVALUACIÓN DEL I
TRIMESTRE
DEL AÑO 2003**

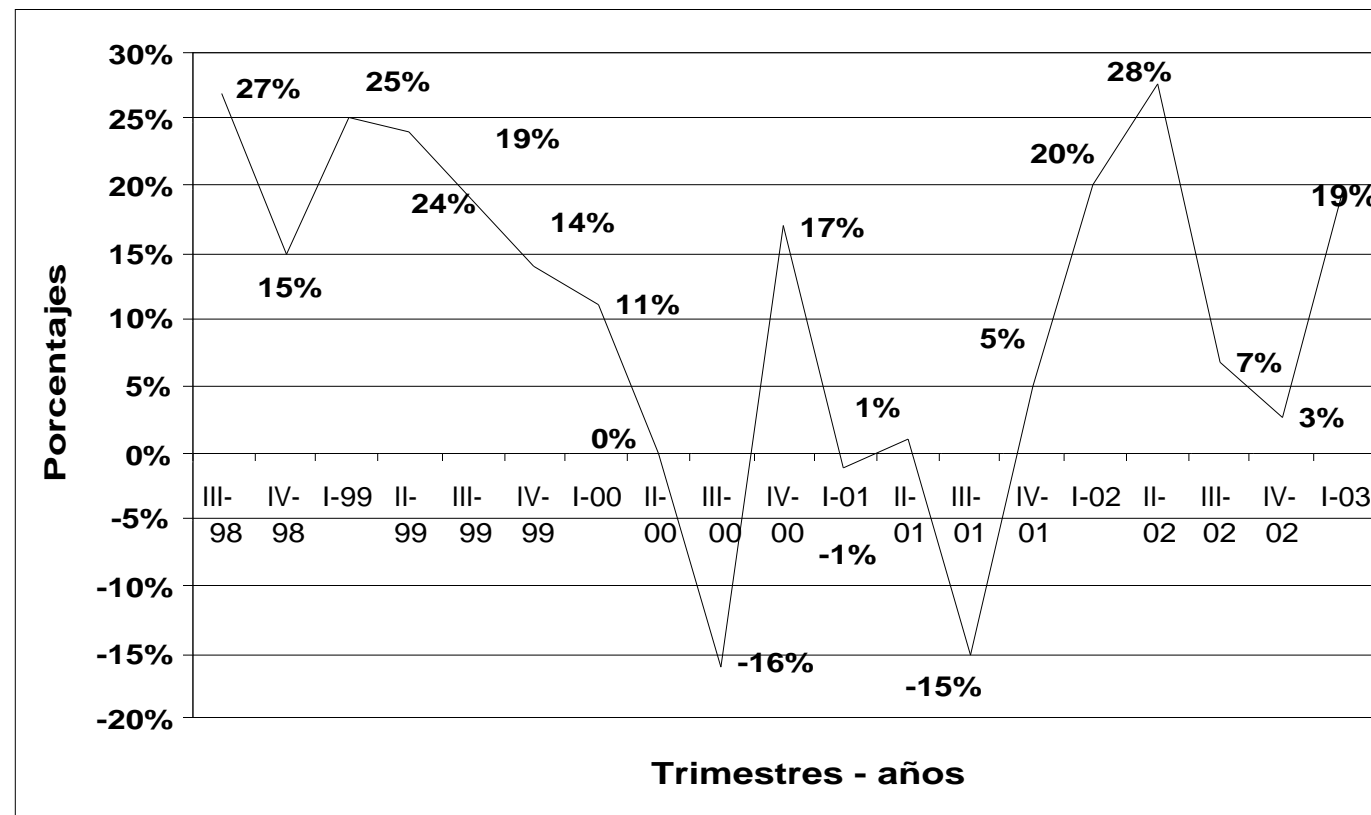


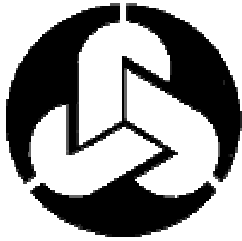
Comportamiento de las ventas internas (balance)



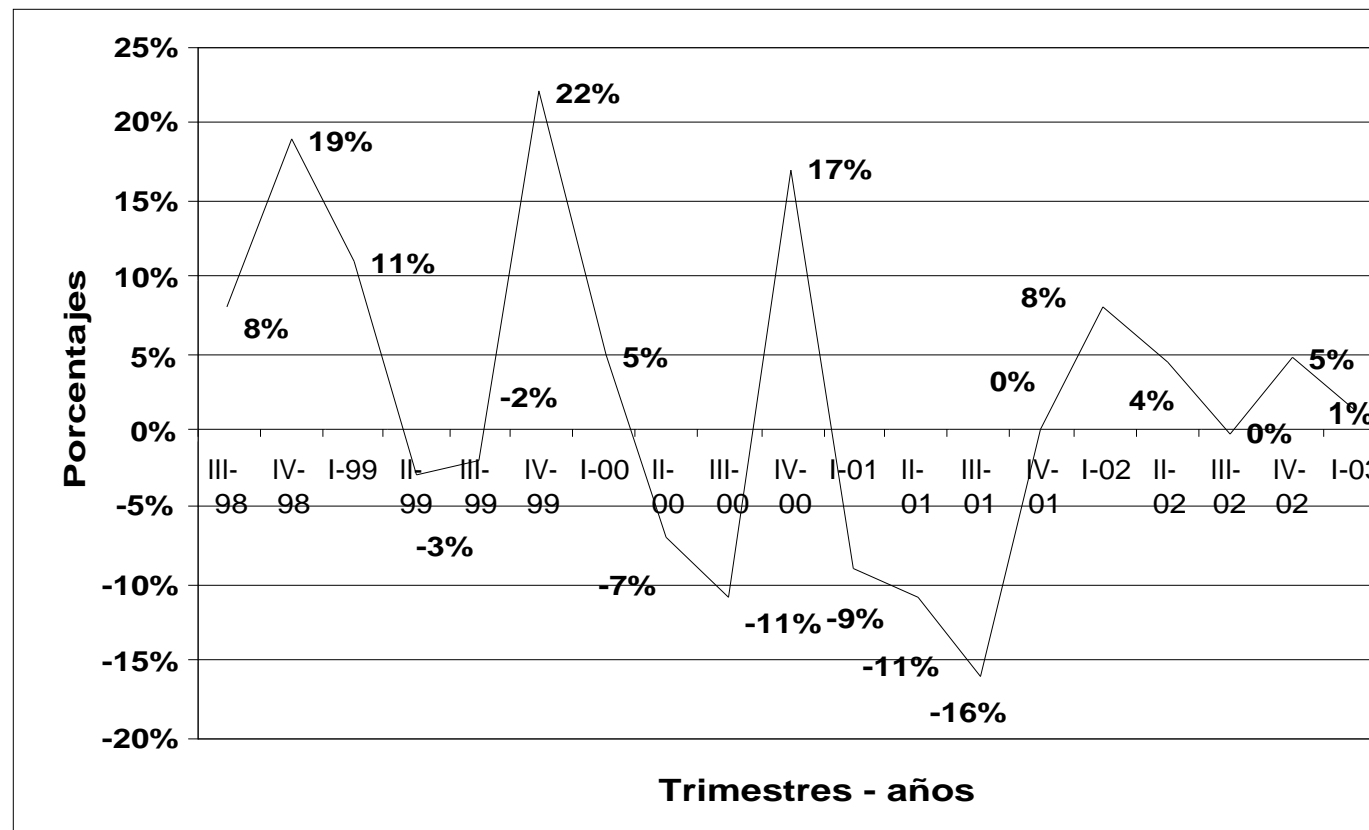


Comportamiento de las exportaciones (balance)



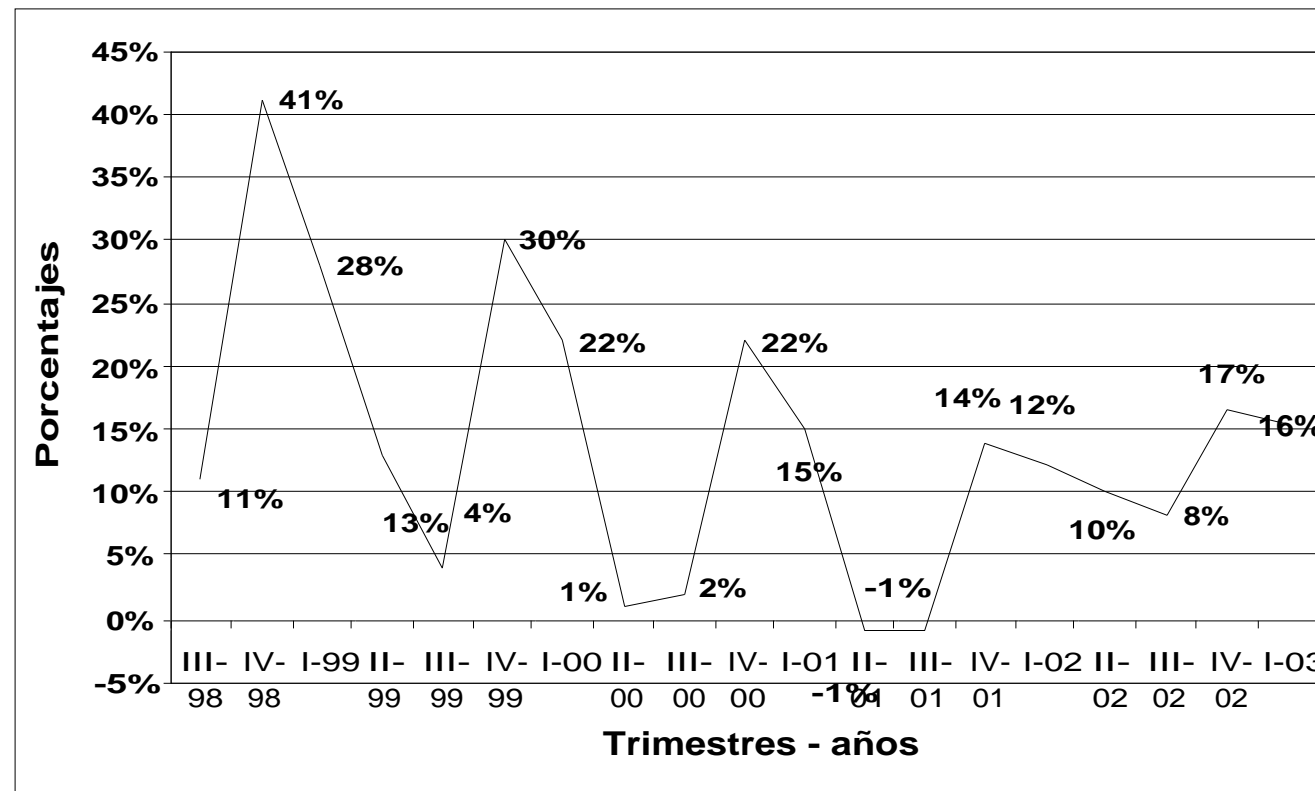


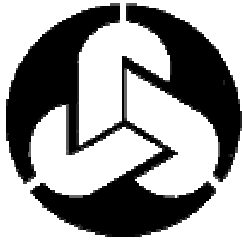
Comportamiento del empleo (balance)



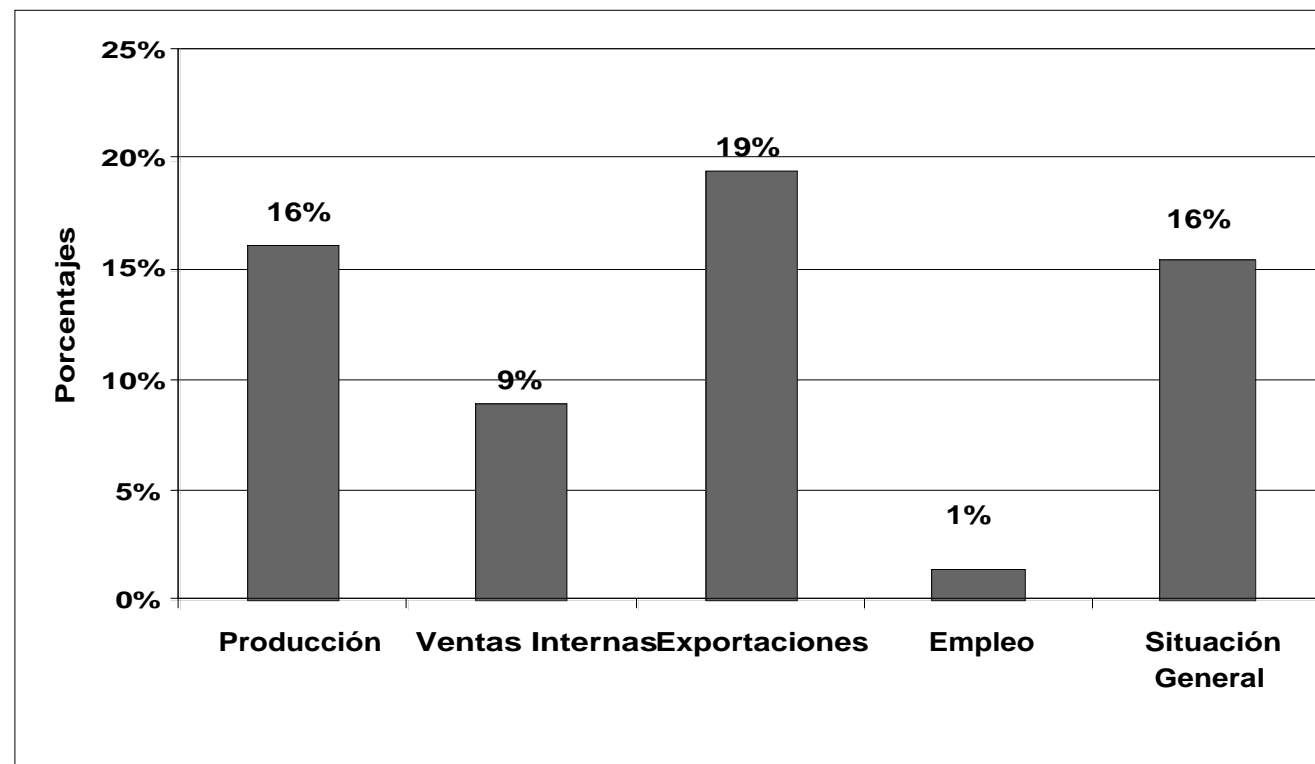


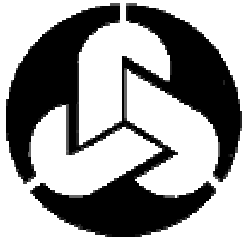
Situación general de la empresa (balance)



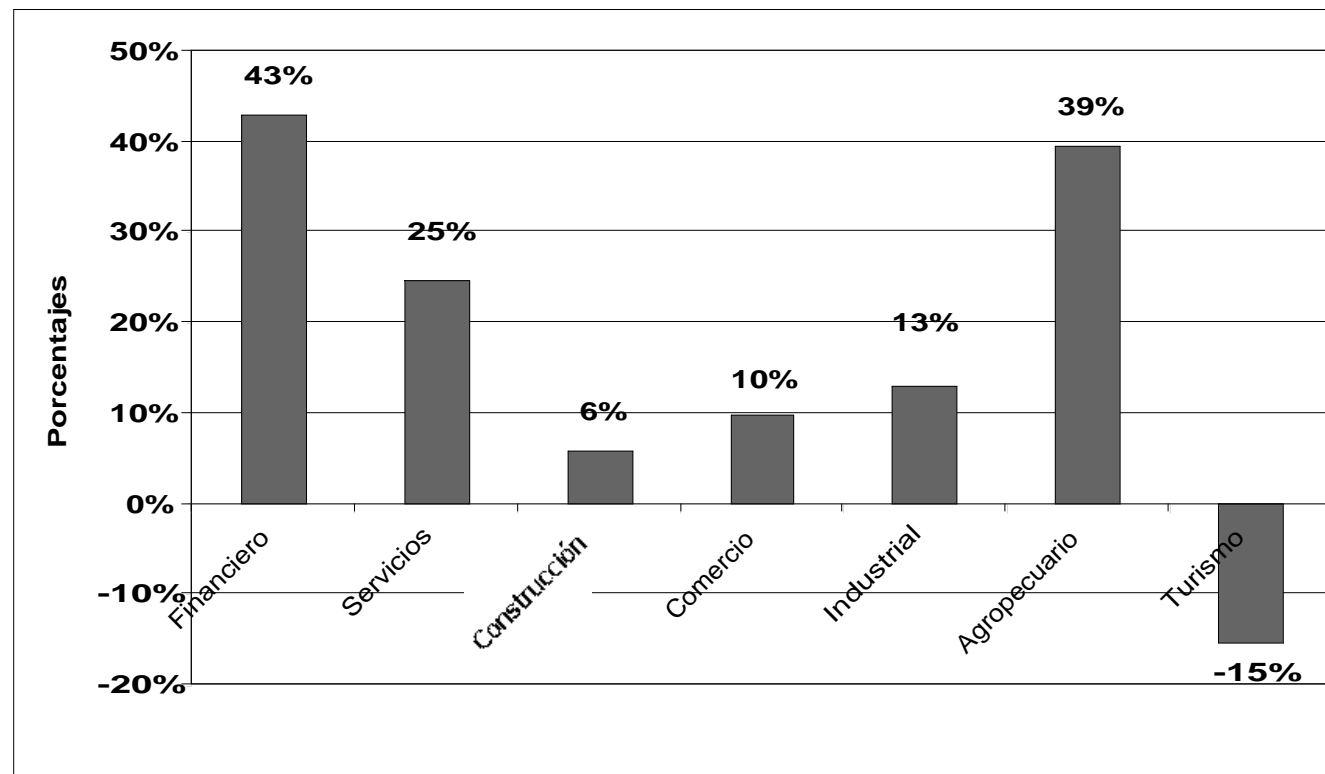


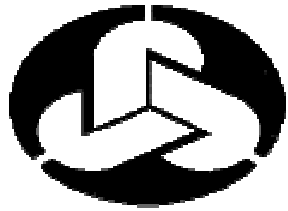
Evaluación I trimestre de 2003 en contraste con IV trimestre de 2002 (Balance)





Evaluación Interanual I trimestre de 2003 vrs I trimestre de 2002 (por sectores)



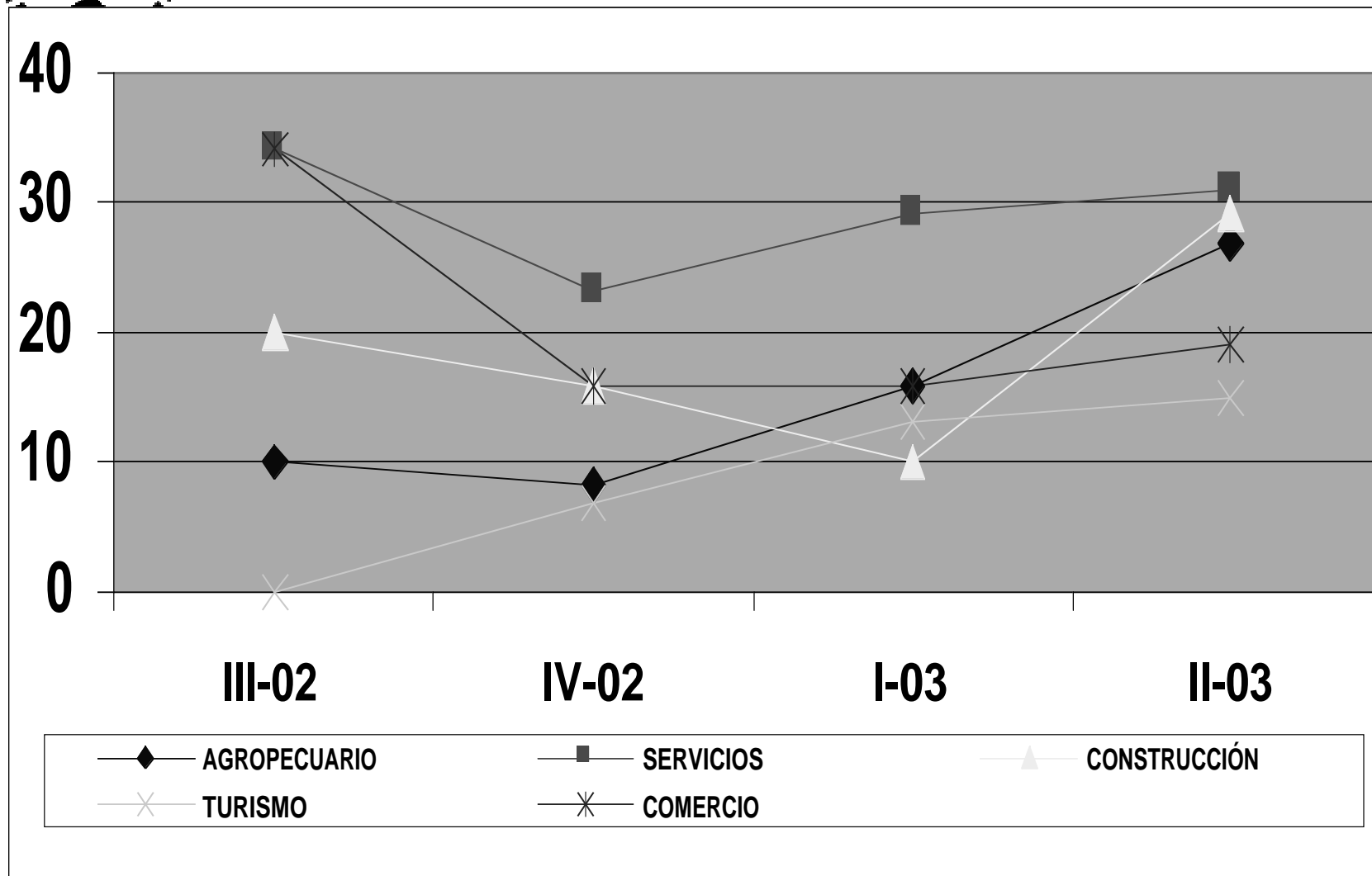


EXPECTATIVAS



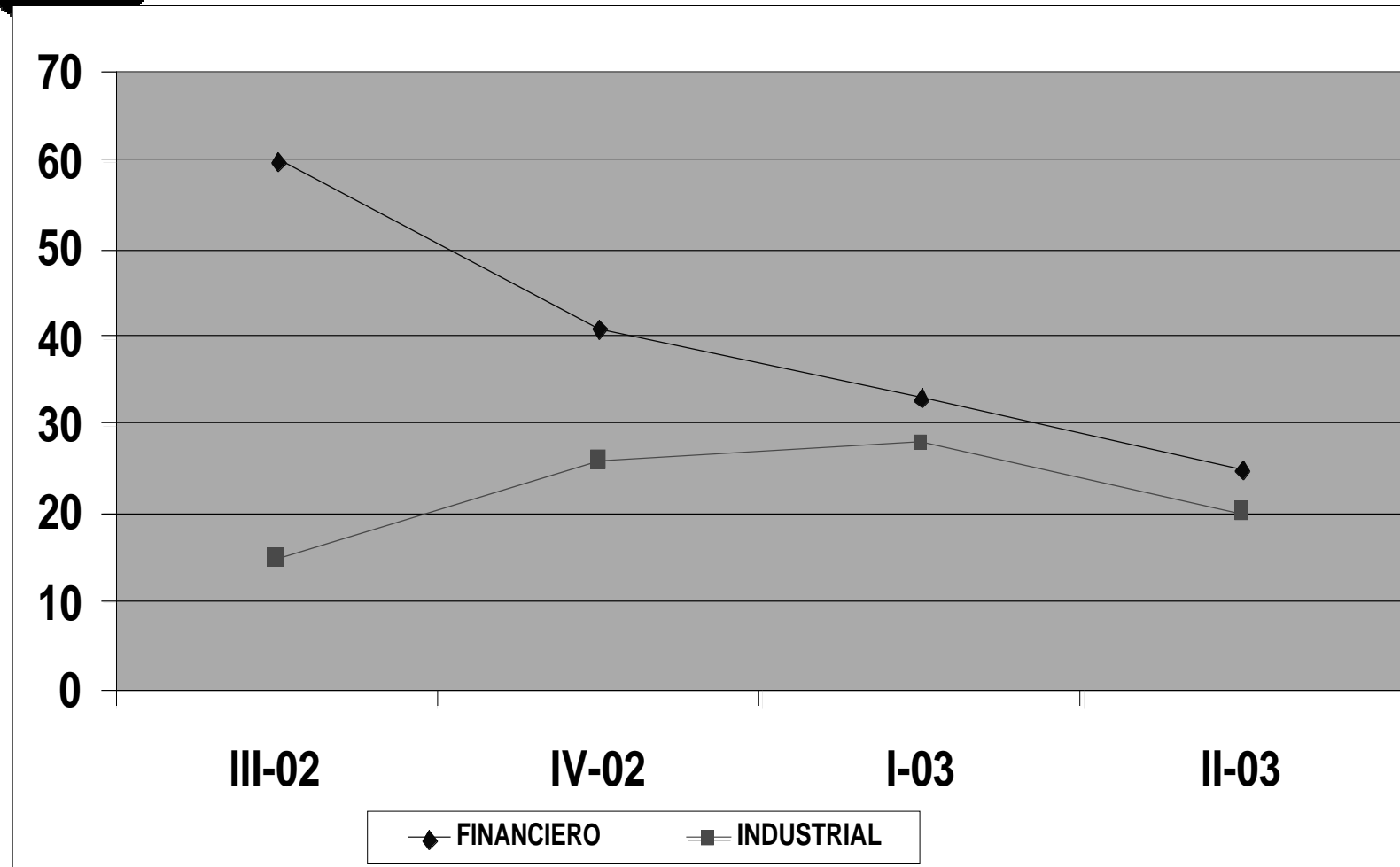


Evolución de Expectativas por Sector





Evolución de Expectativas por Sector





Evolución de Expectativas por Variable Económica

